

Accreditation Body	CSF- Compliance	CSF- Group Savings Plan Brokerage	CSF - General Subjects	IQPF - SFPA	IQPF - SC	FP Canada - Financial Planning	FP Canada - Product Knowledge	AIC - Life	ICM - Life and/or A&S	ICS - Life and/or A&S	FSCO - Life and/or A&S	Advocis
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**INVESTMENT COURSES/ BANKING COURSES**

**ENGLISH**

Canadian Investment Funds Course (CIFC)	10	40		40	10	30*		22.5***	5	5	30*	
90 Day Training Program for Mutual Fund Dealing Representatives	10	10		5	15							
Canadian Investment Funds Operations Course (CIFOC)	5	20	5	25	5	30*			1.5	5	30*	
Labour Sponsored Investment Funds Course (LSIF)	5	10					10*			5	10*	
Officers' Partners' and Directors' Course (OPD)	5	10	35	5	25	30*				5	30*	30**
Mutual Fund Dealer Compliance Course (MFDC)						30*				5	30*	30**
Branch Managers' Examination Course (BM)	10	10	30	5	25	30*				5	30*	30**
Ethics and Professional Conduct Course (EPC)	30				30	30*				5	30*	30**

**FRENCH**

Cours sur les fonds d'investissement au Canada (CFIC)	10	40		40	10	30*		22.5***	5	5	30*	
Cours à l'intention des directeurs de succursale (DS)	10	10	30		10	30*				5	30*	30**
Cours d'éthique professionnelle (CEP)	30				30							

**EXEMPT MARKET COURSES**

**ENGLISH**

Exempt Market Proficiency Course (EMP)	15	15		15		30*				5	30*	
Ethics for Exempt Market Dealer Representatives	8				8	8*						
Accredited Investor and Offering Memorandum Exemption Case Study		3			3							

**FRENCH**

Cours de compétence sur le marché dispensé	15	15		15		30*				5	30*	
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**FOOTNOTES:**

\* IFSE believes these courses meet the CE guidelines of these organizations. We advise that participants or their firms determine whether completion of the seminar, program or course qualifies for CE credits and what type of CE credits (technical/general or compliance/professional development) the seminar, program or course qualifies for.  
 \*\* Valid for courses completed up to Dec 31, 2018.  
 \*\*\* Valid for courses completed up to Oct 01, 2019.  
 Note: Courses that lead to initial accreditation generally cannot be used for continuing education purposes for the achieved license or designation.

Accreditation Body	CSF- Compliance	CSF - Insurance of Persons	CSF - Group Insurance of Persons	IQPF - SPPA	IQPF - SC	FP Canada - Financial Planning	AIC - Life	AIC - A&S	ICM - Life and/or A&S	ICS - Life and/or A&S	ICBC - Life and/or A&S
<b>INSURANCE COURSES</b>											
<b>ENGLISH</b>											
Life License Qualification Program(LLQP) (Canada)	10	10	10	20	10	30*	30	30	30	30**	30*
Life License Qualification Program (LLQP) (Civil Code)	10	10	10	20	10	30*	30	30	30	30**	30*
Life License Qualification Program (LLQP) (Common Law)	10	10	10	20	10	30*	30	30	30	30**	30*
Accident and Sickness Course (A&S) (Canada)	10	5		5	15	15*	15	15	15	15	15*
Accident and Sickness Course (A&S) (Civil Code)	10	5		5	15	15*	15	15	15	15	15*
Accident and Sickness Course (A&S) (Common Code)	10	5		5	15	15*	15	15	15	15	15*
<b>FRENCH</b>											
Programme de qualification en assurance de personnes (PQAP) (Canada)	10	10	10	20	10	30*	30	30	30	30**	30*
Programme de qualification en assurance de personnes (PQAP) (Code Civil)	10	10	10	20	10	30*	30	30	30	30**	30*
Programme de qualification en assurance de personnes (PQAP) (Common Code)	10	10	10	20	10	30*	30	30	30	30**	30*
Cours sur l'assurance contre la maladie ou les accidents (Canada)	10	5		5	15	15*	15	15	15	15	15*
Cours sur l'assurance contre la maladie ou les accidents (Code Civil)	10	5		5	15	15*	15	15	15	15	15*
Cours sur l'assurance contre la maladie ou les accidents (Common Code)	10	5		5	15	15*	15	15	15	15	15*
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Accreditation Body	CSF- Compliance	CSF- Group Saving Plan Brokerage	CSF- General Subjects	CSF- Insurance of Persons	IQPF-SFPA	IQPF- SC	CECAP- Professional Development	FP Canada - Financial Planning	AIC- Life	AIC- A&S	ICM- Life and/or A&S	ICS- Life and/or A&S	ICBC- Life and/or A&S	FSCO- Life and/or A&S
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**CONTINUING EDUCATION**

**ENGLISH**

Exchange-traded Funds Course		15			15		15	15*				5		8*
Segregated Funds				8	8			8*	8**		5	8	8*	8*
Client Relationship Model Phase 2	1					1		1						
Tax Efficient Investing		8	7		15			8*				5		5*
Leveraging for Investments		3	2		5			5*	5**		5	5	5*	5*
Ethics and Professional Practice (Civil Code)	5					5		5*	5	5	5	5	5*	5*
Ethics and Professional Practice (Common Code)	5					5		5*	5	5	5	5	5*	5*
Ethics and Standard of Conduct	2					2		2*						
Navigating the Regulatory Environment	3					3		3*						
Getting Qualified and Registered	1					1		1*						
Dealing with New Clients and Seniors	2					2		2*						
Understanding Your Business Conduct Responsibilities	2					2		2*						
Knowing Your Suitability Obligations	3					4		4*						
Avoiding Prohibited Practices	1					2		2*						
Leverage Suitability	3					4		4*						
Conflicts of Interest	3					4		4*						

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**CONTINUING EDUCATION**

**FRENCH**

Cours sur les fonds négociés en bourse		15			15		15	15*				5		8*
Modèle de relation client conseiller Phase 2	1					1		1						
Déontologie et pratique professionnelle (Code Civil)	5					5		5*	5	5	5	5	5*	5*
Déontologie et pratique professionnelle (Common Code)	5					5		5*	5	5	5	5	5*	5*
Éthique et norme de conduite	2					2		2*						
Naviguer l'environnement réglementaire	3					3		3*						
Obtenir votre qualification et inscription	1					1		1*						
Traiter avec des personnes âgées	2					2		2*						
Comprendre vos responsabilités de code de conduite	2					2		2*						
Connaître vos obligations en matière de convenance	3					4		4*						
Éviter les pratiques interdites	1					2		2*						
Convenance du levier financier	3					4		4*						
Conflits d'intérêts	3					4		4*						

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